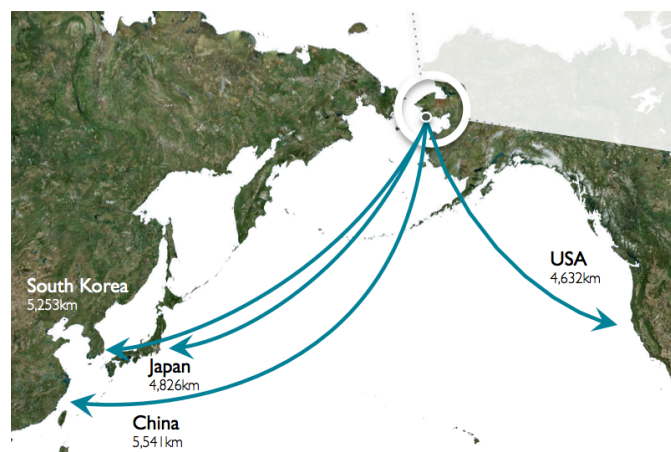
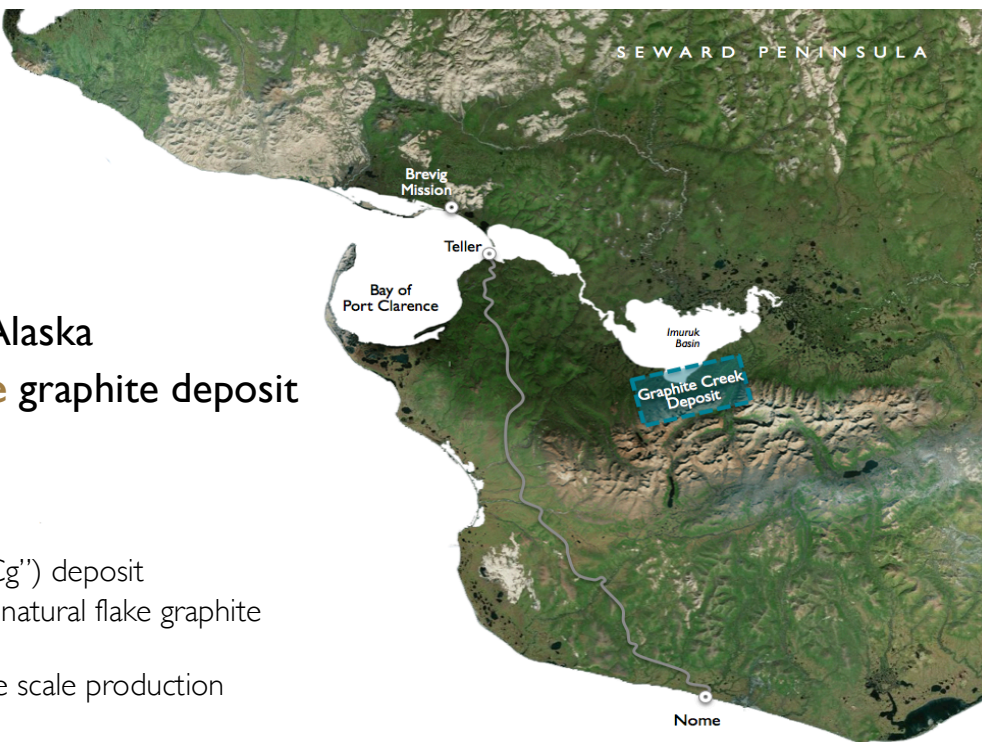


Graphite Creek, Alaska

USA's **premium, large flake** graphite deposit

Investment Highlights

- America's largest reported graphite ("Cg") deposit
- Significant market demand forecast for natural flake graphite over next 5 years
- Potentially supports many years of large scale production (>50,000 tonnes per year)
- Identified as a "Supply Critical Material" by United States Senate
- Deposit contains a significant proportion of **large flake graphite**
- Characterization studies identified unique features of deposit designated as "**STAX**" graphite:
 - **S**pheroidal shapes naturally occurring in deposit important for lithium-ion batteries
 - **T**hin flakes - important for premium alkaline batteries and graphene
 - **A**ggregate flakes - important for lithium-ion batteries
 - **eX**panded flakes used in flame retardant materials normally seen only after chemical and thermal processing of flake graphite
- Naturally occurring finer grained spheroidal shaped and aggregate flake graphite particles which are important for lithium-ion batteries
- Metallurgical testing has narrowed potential processing parameters, indicates potential for graphite concentrates of over 90% Cg and up to 86% Cg recoveries
- Experienced management team with a proven track record
- Favorable geological setting with outcropping of high grade mineralization
- Low potential ore to waste strip ratio
- Project strategically located with direct access to Pacific port & markets
- Advanced metallurgical and marketing test work will be incorporated into PEA with completion targeted for Q1 2016



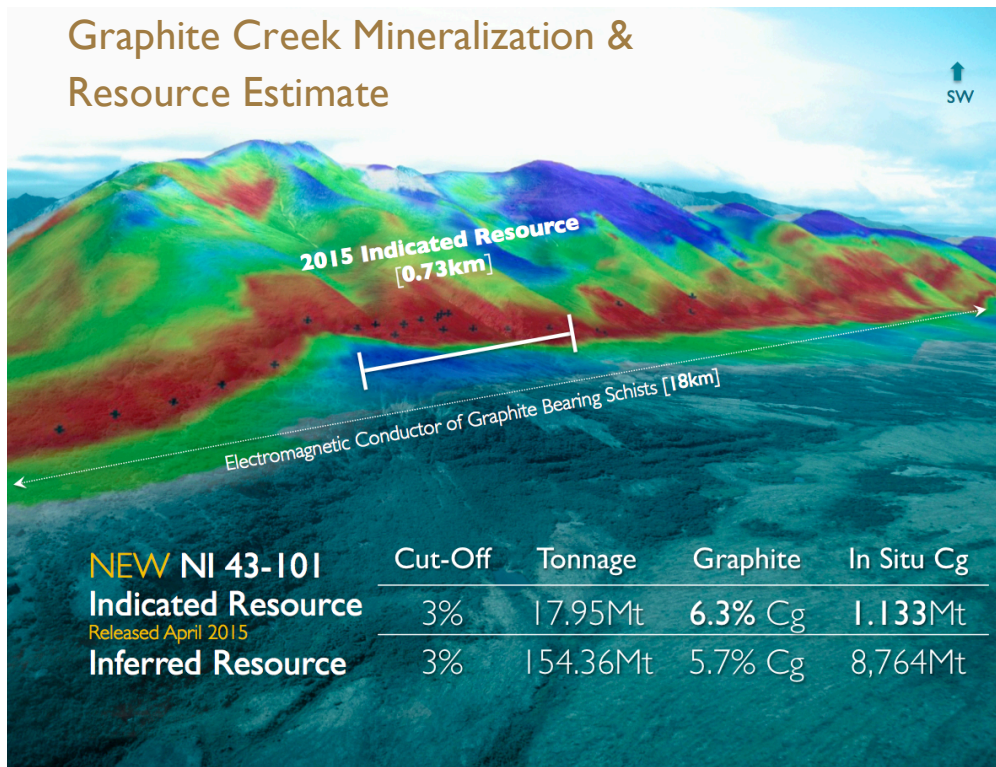
Close to Port of Nome with access to western U.S. & Pacific Rim markets.

Tesla Motor's targeted vehicle production capacity by 2020 could require the equivalent of 28% of 2014's global flake graphite supply.

Source: Benchmark Mineral Intelligence, May 2015

This Fact Sheet contains "forward-looking statements" as of September 2015. The Company does not intend, and assumes no obligation, to update these forward-looking statements. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, title matters and requirements for additional capital and access to data. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of property interests; future prices of mineral resources; accidents, labour disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals or financing.

Graphite Creek Mineralization & Resource Estimate



	Cut-Off	Tonnage	Graphite	In Situ Cg
NEW NI 43-101				
Indicated Resource	3%	17.95Mt	6.3% Cg	1.133Mt
Inferred Resource	3%	154.36Mt	5.7% Cg	8,764Mt

Notes:

1. This resource estimate uses a 3.0 % Cg cut-off grade for the base case to be consistent with its conservative approach of resource recovery of 80 to 95% Graphite concentrate with average selling price of USD\$1,400/tonne.
2. Mineral resources are not mineral reserves and do not have demonstrated economic viability. There is no guarantee that all or any part of the mineral resource will be converted into a mineral reserve.



About Natural Graphite

- Graphite is a naturally occurring, low-density allotrope of the element carbon.
- Flake graphite is most prominently used as the anode material in lithium-ion batteries.
- In 2014, 71% of the 650,000 tonnes of natural graphite produced globally was flake graphite.
- The United States has no domestic production, therefore imports 100% of its natural graphite.
- Natural graphite has been deemed a “Supply Critical Mineral” in the USA & a “Strategic Mineral” in European Union.
- China produces over 60% of the world’s flake graphite and faces depleting resources, declining exports and rising costs.

Sources: Benchmark Mineral Intelligence March 2015 Q1; U.S. Geological Survey, 2015, Mineral commodity summaries 2015: U.S. Geological Survey, 196 p.

Management

Doug Smith, B.Sc., P.Eng.
Executive Chairman + Director

Anthony Huston, B.Comm.
President, CEO + Director

Alan Ahlgren, CPA, CA
CFO + Corporate Secretary

David Hembree, B.Sc., P.Geo.
General Manager Operations

Jim Currie, P. Eng. Director

Patrick Smith, P.Geo. Director

Brian Budd Director

Robert Cross, P.Eng., MBA Advisor

John Robins, P.Geo. Advisor

Scott Koyich Advisor

Dan McGroarty Advisor

Ronald Sheardown Advisor

Share Structure

(as of September 30, 2015)

Shares Outstanding	190.1M
Options	12.4M
Warrants	78.8M
Broker warrants	3.4M
Fully Diluted	284.7M

Contact

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